

Set it once. Save time in the field.

Final Exhibit | iPhone, iPad, and Mac Catalyst

Global Settings guide | Review draft | October 29, 2026

Prepare your reusable professional information and export preferences before an assignment. This chapter follows the supplied Apple source, with separate directions where the mobile and Mac interfaces differ.

Less typing on future assignments

Save your name, professional title, agency or company name, license information, and PDF contact details once. Supported exports can reuse them while you enter the facts of each assignment. Expanded identity and PDF branding controls require Pro.

01 Open Global Settings

iPhone and iPad: From Evidence Locker, tap the gear control to open the screen titled **Settings**. Tap **Professional Profile** for identity, PDF header, and payment-link defaults. Tap **Close** to leave Settings.

Mac Catalyst: Select **Settings** in the Command Center navigation. Click **Professional Profile** for identity and branding. Desktop Settings also contains export-folder and Evidence Locker controls.

Global Settings is the chapter name; the app screen itself is labeled Settings. These preference fields save as you edit. Logo selection and Mac folder selection show their own completion or error messages.

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Review status

Checked against source supplied in MetaStamp.zip. The Xcode project configuration and Core Data model were not included. Installed-build behavior, full sync coverage, and live subscription eligibility still require verification. This draft does not certify the currently published App Store build.

02 Professional Profile

On either platform, open Settings, then Professional Profile. The Individual Item Heading section controls the reusable identity for supported individual exports. It is separate from PDF letterhead and a drawn electronic signature.

SETTING / CONTROL	WHAT TO DO AND WHY
Use heading on individual item exports	On by default in this source. Turn it on to use the full heading and applicable item details. Turning it off selects the compact date, time, and GPS presentation in supported individual export paths. It also disables editing of the heading fields.
Signature name	Enter your name. With no selected title, the preview reads Created by Jordan Lee. This field is available in Free. Leaving it blank hides the typed name line.
Signature Title (Pro)	Choose None, Investigator, Process Server, or Custom. Custom reveals Custom title. With Investigator selected, the preview reads Investigator Jordan Lee.
Include Badge/License line (Pro)	Enable it, then choose Label: Badge, License, Certified, Appointed By, or Custom. Enter Badge, license, or ID value. Custom also reveals Custom label.
Company name (Pro)	Enter your agency or company name for individual item headings. This is separate from Header name in the PDF-header section. The profile screen says a blank company name hides that line.
Unlock Full Item Heading	Free users see this action instead of the Pro title, license, and company customization controls. It opens the relevant upgrade screen.

A reusable professional heading

1. Turn on Use heading on individual item exports.
2. Enter your name. With Pro, choose your title and enter the identification you use professionally.
3. Enter the agency or company name if needed.
4. Open a real item, complete its facts, and inspect a fresh export.

Typed identity does not sign paperwork

Signature name supplies a typed attribution line. It does not draw or apply an electronic signature to a scan, certify a service event, or establish authenticity by itself. Document signing belongs to the Scanner and Electronic Signatures chapter.

An item-specific metadata-only choice can suppress the full heading even when the global heading is on. Saved identity fields do not supply missing item notes, timestamps, case facts, or location data.

03 PDF branding and invoice defaults

In Professional Profile, scroll to PDF Header for PDF Reports. These Pro controls configure supported PDF headers. A PDF header is separate from the heading drawn onto an individual media export.

SETTING / CONTROL	WHAT TO DO AND WHY
Include header on PDFs	Off by default. Turn it on before editing the header fields or choosing/removing a logo. The header is used by export paths that read this preference.
Header name	Enter the business or professional name for supported PDF headers. Fill this separately from Company name in Individual Item Heading.
Phone / Website / Email	Enter the business contact details you want the recipient to see. Mobile formats the phone while editing; the desktop field applies different cleanup. Review the saved text and exported result.
Choose Logo	Select an image through the Photos picker. The app saves a PNG copy locally and shows Logo Preview when it can load it. Wait for Logo saved or address the displayed error.
Remove	Shown when a logo path is saved. Removes the saved logo and shows Logo removed. The header must be enabled for this control to be active.
Show page numbers on PDFs	On by default. The same preference is also available in Settings under PDF Reports. Changing it in either location changes the shared preference on that installation.
Invoice Payment: Default payment link	Optional and editable without Pro in this screen. Enter your payment-provider or business payment-page URL. Supported invoice preparation can reuse the default; invoicing tools require Pro.

Check an actual output

1. Enable the PDF header and fill Header name and contact fields.
2. Choose a logo and check Logo Preview.
3. Create the intended PDF or invoice and inspect every page.
4. Test the payment link before sending an invoice.

Defaults save setup time, not billing entry

A payment link does not charge the client or mark an invoice paid. Agreed rates belong to Client Profiles and case billing workflows. Review the applicable client, rates, time, expenses, and invoice details for each case. Do not assume a profile change updates every existing case.

Do not assume every scanner PDF, generated form, Word file, or ZIP uses this letterhead or pagination. Existing exported files retain their prior content. Generate a fresh output to check a change.

04 Burn Style and readability

Open Settings and find Burn Style. Both mobile and Mac expose these customization controls when Pro is active. Free shows Customize burn style on mobile or Customize Burn Style on Mac, leading to the upgrade screen.

SETTING / CONTROL	WHAT TO DO AND WHY
Add case details directly onto exported copies	On by default. Controls the overlay in export paths that use this preference. It does not delete the saved item details. Confirm the selected output in a new preview.
Shaded info pad behind text	On by default. Places a panel behind overlay text. Turning it off also changes the saved text color to Black. Check Text Color afterward if you re-enable the pad.
Overlay Color	Choose Gray, Black, or Blue. Gray is the initial stored default.
Overlay Shade	Choose Tint or Solid. Tint is the initial default; it allows more of the background to show through.
Text Color	Choose White, Black, or Yellow with black outline. White is the initial default. The mobile screen notes that PDFs default to black text when the pad is off for print clarity.
Text Size	Choose Small or Large. Small is the initial default. Small allows more text coverage; Large improves readability. Check wrapping and the visible image area.

Practical example: a busy property photograph

For vegetation, brickwork, or a street scene, try White text on a Black pad and compare Tint with Solid. Check the entire caption at normal viewing size. Long notes can make an overlay difficult to read even when the text color has good contrast.

One item needs a compact presentation

The global heading switch is in Professional Profile. Individual item details also contain a metadata-only override. That override can omit the full heading for a particular item without erasing its saved details. Confirm the exact item control in the installed build and review the exported result.

Check content as well as appearance

Confirm which date/time and location were used, whether the intended heading is present, and whether names, notes, and case information fit. An overlay is visible text on an exported copy; it does not by itself prove that the underlying event or manually entered facts are correct.

The Apple Settings source has no Android-style Stamp Content picker or user-facing FEAPPID toggle. This guide does not invent those controls. Export-specific identifiers and item overrides will be documented with their actual workflows.

05 Display and organization

Display: Appearance on iPhone and iPad

In Settings, choose Appearance: Auto, Light, Dark, or Black. Auto follows the device appearance. Black selects the app's true-black style. The mobile entry point applies this appearance modifier. The supplied desktop Settings screen does not expose an Appearance picker.

Evidence Locker titles

SETTING / CONTROL	WHAT TO DO AND WHY
iPhone / iPad: Evidence Title	Choose this control in Evidence Locker, not in the supplied mobile Settings screen. Options are Category, Case #, Client, and Address.
Mac: Evidence Row Title	In Settings, under Evidence Locker, choose Category, Case #, Client, or Address. This controls the main row title.
Category	Uses the category/type presentation. The mobile code handles screenshots specially and falls back to Item when no category is available.
Case # / Client	Reads matching case/client values from the item's Tags in the mobile list. Enter the relevant information on the item. A missing match falls back to the category presentation.
Address	Uses the item's saved address, with a category fallback when it is blank.

Timestamp

Mobile Settings provides guidance, not a global date/time selector: timestamps are set per item in Details. Its labels distinguish AI Assisted from Manual. Check the actual source information and item workflow; do not treat a manual timestamp as embedded camera metadata.

Export File Naming: Filename Style

SETTING / CONTROL	WHAT TO DO AND WHY
Searchable	Default. The Settings example includes type, descriptive purpose/tag text, timestamp, and an export suffix. Check filenames for sensitive client or case information.
Standard	Uses type and timestamp in the example. The illustrated batch name includes the item count.
Minimal	Uses a less descriptive name. The example still contains FinalExhibit, type, timestamp, and export suffix. Standard and Minimal single-item examples are identical in Settings.

Filename search is a separate capability

Searchable describes a generated filename style. It does not establish full-text search of PDFs or Word files, OCR indexing of every file, or search of burned photo/video text. The Import Media chapter will identify the actual app fields searched.

06 Mac exports and Pro access

Choose a Mac export destination

1. In Mac Settings, find Desktop Export Folder.
2. Click Choose Export Folder and select the parent folder.
3. Confirm Export folder saved and check the Current path.
4. Export a test file and open it in the resulting Final Exhibit Exports subfolder.

This setting stores permission to use the selected folder on this Mac. If the saved permission expires, choose the folder again. The save helper adds a timestamp to avoid an existing filename collision. This is not an iPhone/iPad folder-setting workflow.

SETTING / CONTROL	WHAT TO DO AND WHY
Show Desktop Quick Start Again	Mac Settings, under Evidence Locker. Reopens the desktop orientation guide.
Start Pro Trial or Upgrade	Shown in Settings when Free is active. Opens the mobile or desktop plan interface. Confirm the actual App Store price, billing period, and any trial eligibility before purchasing.
You have Final Exhibit Pro.	Settings status shown when Pro is recognized. It is an access status, not a receipt or confirmation of Family Sharing eligibility.
Restore Purchases	Shown in Free Settings on mobile and Mac. Mac Professional Profile also exposes it through Pro Status. Requests an App Store sync and refreshes recognized entitlement status.
Refresh Pro Status	Mac Settings and Mac Professional Profile. Rechecks access and reloads product display information.
See Free AI features / See Pro AI features	Mobile Settings opens the AI feature information. See Free Features or See Pro Features opens the corresponding plan information. These buttons are not in the supplied desktop Settings screen.

What the supplied Settings screen says about limits

Free: up to **3 Client Profiles**, unlimited Case Files for organization, single-item PDF exports, and AI Assist 5 times per day. Pro: up to **500 Client Profiles**, 35 photos per batch action, 50 PDFs or scans per batch action, videos one at a time, and a Case Summary up to 20,000 characters. These are not all the same kind of limit.

The 3/500 profile limits are also enforced in the supplied mobile and desktop profile lists. Batch, route, notes, report, and export enforcement will be checked in their own chapters; the feature description alone is not proof that every path enforces the same limit.

App Store access and local evidence are different

Manage subscription renewal or cancellation through Apple's subscription management. Restore Purchases checks access; it does not restore evidence files. The mobile Settings text says saved evidence and case information remain accessible in Free when Pro expires. Paid creation/export tools may still require Pro.

07 iCloud sync and Family Sharing

Final Exhibit includes Apple CloudKit support for eligible app data. This is Apple iCloud synchronization, separate from exporting a report and separate from Family Sharing. Local working storage is still used.

Continue work between your Apple devices

1. Install Final Exhibit on the supported iPhone, iPad, and Mac you intend to use.
2. Use the same Apple Account for iCloud on those devices and make sure iCloud is enabled.
3. Open Final Exhibit on each device with network access and allow synchronization time.
4. Check that the expected case and client records appear. Open the actual media or document, not just its list row, before relying on it at the next assignment.

SETTING / CONTROL	WHAT TO DO AND WHY
Same iCloud account	Intended to let supported records update across your devices after sync completes. It is not an instant or complete screen mirror. The Mac interface has its own controls and layout.
Evidence and file availability	The source includes a CloudKit-backed persistent container and stores file payload data for supported Evidence Locker documents. The complete model and all asset paths must be verified before promising every media type transfers.
Global settings and logo	Settings use local app preferences; the profile logo is stored as a local PNG. A cross-device settings/logo sync implementation was not established in this ZIP. Check or enter these preferences on each device.
Mac export folder	The permission and chosen path apply to this Mac. Do not expect an iPhone path or another Mac's folder permission to transfer automatically.

Family Sharing provides access, not a merged case library

Eligible Family Sharing can let family members use a shared purchase while keeping their own Apple Accounts. Apple supports sharing eligible subscriptions with up to five additional family members when enabled for the product and allowed by the purchaser's sharing settings. This does not automatically merge evidence or Case Files across different iCloud accounts.

Review item: live Family Sharing eligibility

The supplied StoreKit test configuration marks both plans as not family-shareable. That local test setting does not establish the live App Store configuration. Confirm Family Sharing for both live plans in App Store Connect and test a family member's access before publishing an unconditional promise.

Apple reference: Turn on Family Sharing for In-App Purchases, App Store Connect Help. developer.apple.com/help/app-store-connect/configure-in-app-purchase-settings/turn-on-family-sharing-for-in-app-purchases/ (checked October 29, 2026).

08 Your reusable setup routine

Property, repair, locksmith, towing, or repossession work

Save the professional identity and header once. For each assignment, enter the actual property or vehicle identifier, condition, location, time, and notes on the relevant items and case. Before/after images need their own facts. A saved company name does not establish where or when an image was captured.

Surveillance and service-of-process documentation

Reuse your agency and license lines, then check each time shot or address photo. Keep observation time distinct from a manually entered time. Review which heading and case details are appropriate for the client before export.

Several cases for one client

Use Client Profiles for reusable client information and agreed billing defaults, and separate Case Files for distinct matters. Check which profile is applied to each item or case. Global identity, client defaults, individual observations, and case billing serve different purposes; they do not automatically fill every field everywhere.

Before the next assignment

Confirm identity and license information, PDF contact details, payment destination, and Mac export folder. Make one full-heading export and one compact example. On another device, check the record and open its actual file after sync. Review every final PDF page before delivery.

If a change does not appear

Generate a new preview/export. Check the individual item override, global heading switch, PDF header switch, selected export type, and Pro status. On Mac, use Refresh Pro Status for an entitlement issue. An older exported file will not change when you edit Settings.

Verification still needed before publication

Provide the matching .xcodeproj/project.pbxproj, the MetaStamp Core Data model (.xcdatamodeld), and release/build identification to confirm target membership and sync schema. Supply current iPhone, iPad, and Mac screenshots of Settings and Professional Profile. Test representative exports, cross-device record and asset updates, and live Family Sharing. The Catalyst DEBUG code grants Pro, so a Debug screenshot alone cannot prove paid-plan entitlement behavior.

Source review: SettingsView.swift; DesktopSettingsView.swift; both ProfessionalProfile views; ContentView.swift; DesktopCommandCenterView.swift; FinalExhibitApp.swift; BlackScreenMode.swift; ExportBrandingResolver.swift; FinalExhibitPDFExporter.swift; DesktopExportFolderManager.swift; both ClientProfiles views; ProManager.swift; PersistenceController.swift; EvidenceLockerDocumentStore.swift; MetaStamp.entitlements; FinalExhibit.storekit. Android Settings PDF used for presentation only.

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